

# PRE-RETIREMENT SEMINAR

## “Taking Charge of Your Future”

*All seminars are held at the Pilchuck UniServ Council office.  
(2710 Grand Avenue, Everett, WA 98201)*

*All seminars are:*

***Friday evening from 5:00 – 8:30 p.m. and  
Saturday from 8:00 a.m. – 4:00 p.m.***

*(Light dinner provided on Friday; Continental breakfast and lunch provided on Saturday.)*

**Please indicate on your registration form your 1<sup>st</sup> and 2<sup>nd</sup> choice of seminars.**

*If your first choice is full, you will be moved to your second choice  
and notified of which seminar you are in.*

### **Spring 2017 Scheduled Seminar Dates are:**

*February 24<sup>th</sup> and 25<sup>th</sup>, 2017*

*March 24<sup>th</sup> and 25<sup>th</sup>, 2017*

*May 5<sup>th</sup> and 6<sup>th</sup>, 2017*

*June 27<sup>th</sup> and 28<sup>th</sup>, 2017 (\*\*this session is 9:00 a.m. to 3:00 p.m. both days)*

### **SOME OF THE SUBJECTS DISCUSSED ARE:**

- ✓ Retirement Plans I, II, and III
- ✓ Social Security/Medicare
- ✓ Estate Planning
- ✓ Health/Medical Insurance
- ✓ PERS and TRS
- ✓ Transitions (Working to Retirement)

**EACH SEMINAR IS LIMITED TO 25 PEOPLE  
Please register early!**

*To obtain a registration form, email: [slamb@washingtonea.org](mailto:slamb@washingtonea.org)*

**“TAKING CHARGE OF YOUR FUTURE”  
PRE-RETIREMENT SEMINAR**  
*Sponsored by Pilchuck UniServ Council; Presented by WEA-Retired*

**REGISTRATION FORM**

**DATES: (PLEASE INDICATE YOUR 1<sup>ST</sup> AND 2<sup>ND</sup> CHOICES OF A SEMINAR YOU WISH TO ATTEND):**

- FEBRUARY 24<sup>TH</sup> AND 25<sup>TH</sup>, 2017 (\*REMIT FEE BY: FEBRUARY 14<sup>TH</sup>)
- MARCH 24<sup>TH</sup> AND 25<sup>TH</sup>, 2016 (\*REMIT FEE BY: MARCH 15<sup>TH</sup>)
- MAY 5<sup>TH</sup> AND 6<sup>TH</sup>, 2016 (\*REMIT FEE BY: APRIL 25<sup>TH</sup>)
- JUNE 27<sup>TH</sup> AND 28<sup>TH</sup>, 2017 (\*FEE DUE: PLEASE DO NOT SEND IN YOUR REGISTRATION FEE FOR THIS SESSION AT THIS TIME. PLEASE DO, HOWEVER, SEND IN YOUR REGISTRATION FORM. A REMINDER EMAIL NOTICE WILL BE SENT TO REMIT REGISTRATION FEE.)

<b><u>REGISTRATION FEES:</u></b>	<input type="checkbox"/> WEA MEMBER	\$30.00	<u>MAKE CHECKS PAYABLE TO:</u>
	<input type="checkbox"/> WEA MEMBER'S SPOUSE	\$30.00	<u>WEA RETIRED</u>
	<input type="checkbox"/> WEA-RETIRED MEMBER	\$20.00	
	<input type="checkbox"/> WEA-RETIRED MEMBER'S SPOUSE	\$20.00	

**TO ATTEND A SEMINAR, PLEASE COMPLETE THE FOLLOWING:**

*Please bring your estimate of benefits from [www.drs.wa.gov](http://www.drs.wa.gov).*

SEMINAR YOU WISH TO ATTEND: PLEASE CHECK BOX FROM ABOVE DATES

NAME: \_\_\_\_\_ RETIREMENT PLAN:    1    2    3  
(PLEASE CIRCLE ONE)

LOCAL ASSOCIATION (PLEASE CIRCLE ONE):    EVT    GF    LS    MAR    MON    MUK    SKY    SNO    SUL

MAILING ADDRESS: \_\_\_\_\_

CITY/ZIP: \_\_\_\_\_

TELEPHONE: WORK: (\_\_\_\_) \_\_\_\_\_ HOME: (\_\_\_\_) \_\_\_\_\_

HOME E-MAIL ADDRESS: \_\_\_\_\_

**THIS REGISTRATION FORM IS DUE NO LATER THAN ONE MONTH BEFORE YOUR CHOSEN SEMINAR.**  
*Shelly Lamb  
Pilchuck UniServ Council  
2710 Grand Avenue  
Everett, WA 98201*

**\*FEES ARE DUE AS LISTED ABOVE IN RED BEHIND THE SEMINAR DATES\*\***  
*If you have any questions call Shelly Lamb at (425) 258-3697 or e-mail at [slamb@washingtonea.org](mailto:slamb@washingtonea.org).*

**EACH SEMINAR IS LIMITED TO 25 PEOPLE - REGISTER EARLY!**

*Active WEA members may join WEA-Retired by obtaining enrollment information from WEA membership.  
800-622-3393 x 7018  today!*